

# Success Story



## ASI's Farm Plan Interface Bottles Up Lasting Results for J P Fitzgerald, Inc.



### **CUSTOMER**

J P Fitzgerald, Inc.

### **INDUSTRY**

Dairy Supplies and  
Equipment

### **LOCATION**

Elkader, IA

### **SYSTEM**

Sage 100 ERP (formerly  
Sage MAS 90/200)

### **The Problem**

J P Fitzgerald Inc. needed a way to process their credit transactions quickly and efficiently.

### **The Solution**

ASI learned about J P Fitzgerald's problem and suggested they use Farm Plan Interface to process credit transactions.

### **The Results**

With ASI and the Farm Plan Interface, J P Fitzgerald stopped wasting valuable time on duplicate data entry and was able to process credit transactions quickly and easily. Farm Plan Interface helped them improve efficiency throughout their entire organization.

J P Fitzgerald, Inc. is a dairy equipment company providing monthly route sales to dairy producers. With three trucks that service dairy farms on a 28 day rotation, the company processes a significant number of invoices monthly, many of which utilize Farm Plan credit as payment versus traditional credit cards.

### **Unprocessed Credit Transactions Lead to Stale Employee Productivity**

Unlike traditional credit cards, there had been no streamlined, integrated method to process the Farm Plan credit transactions within Sage 100 ERP (formerly Sage MAS 90/200). This resulted in re-keying data from Sage 100 ERP to the on-line Farm Plan processing portal, which was time consuming and error prone.

Kristin Fitzgerald at J P Fitzgerald, Inc. stated, "We needed to be focusing on ways to improve our business, instead of wasting time on double data entry." Kristin

discussed the issue with the software reseller who had sold and supported their Sage 100 ERP solution. They in turn learned of Accounting Systems, Inc. and their Farm Plan interface.

### **ASI's Farm Plan Interface Keeps the Credit Card Process Moo-ving**

According to Brian Kelly at Accounting Systems, Inc., "Farm Plan Interface in essence works like credit card integration. A Farm Plan customer purchasing products from J P Fitzgerald can use their Farm Plan account to pay for those products. J P Fitzgerald uses a Payment Type within Sage 100 ERP that allows them to process the order on the customer's Farm Plan account, just like it was a credit card. Farm Plan Interface connects to the Farm Plan website to approve or deny the transaction."

Kristin recalls, "Getting Farm Plan Interface installed was simple, the only hold up was on the credit processor's side. Once that was



“The Farm Plan Interface provides a seamless integration that simply works, and works well, and has been a huge time saver. Thanks to the Farm Plan Interface, we’ve been able to improve efficiency throughout our organization.”

*Kristin Fitzgerald - J P Fitzgerald, Inc.*

### **Robust Service. Deep Relationships.**

Whether your business needs accounting, ERP or CRM software, e-Business solutions or custom developed applications, we have the proven software solutions and service your business needs to grow and thrive.

Located in Columbia, South Carolina, Accounting Systems, Inc. was started in 1986 to assist companies in selecting a scalable accounting software package that not only met the current needs of their business, but one that would adapt to constant change and future growth.

Through quality relationships we've established over the years, one thing became evident - our clients began to rely on us not only for accounting software, but to assist them in deciding what technology solutions they needed to become more productive.

Today, ASI provides products and services designed to streamline a company's complete infrastructure. Serving clients across the nation while providing a personal, local touch is what we do best. Come experience the ASI difference.

resolved, and after some simple training, we were up and running. Farm Plan Interface did exactly what we were hoping for. It completely streamlined our data entry process by allowing our Sage 100 ERP system to communicate directly with Farm Plan. The charge authorization is now captured as part of the transaction during normal sales order processing.”

### **J P Fitzgerald Enjoys the Taste of Smooth and Efficient Processes**

Implementing Farm Plan Interface has allowed J P Fitzgerald to stop wasting time on duplicate data entry, which has allowed them to focus on business process improvements such as inventory management. In fact, it freed up enough time that the company was able to take their efforts to eliminate manual entry and errors one step further by integrating bar-coding technology on their inventory with scanning guns in their route trucks.

“The Farm Plan Interface provides a seamless integration that simply works, and works well, and has been a huge time saver for us,” stated Kristin. “Thanks to Farm Plan Interface, we’ve been able to improve efficiency throughout our organization.”

